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## **KSL Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8170)**

### **EXTENSION OF PLACING PERIOD IN RELATION TO PLACING OF EXISTING SHARES BY THE CONTROLLING SHAREHOLDER**

Reference is made to the announcement (the “**Announcement**”) of KSL Holdings Limited (the “**Company**”) dated 5 February 2016 in relation to, among others, the placing of up to 87,000,000 shares in the Company, held by Sonic Solutions Limited (“**Sonic Solutions**”), the controlling shareholder of the Company. Unless the context requires otherwise, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

The Company was informed by Sonic Solutions that after trading hours on 1 April 2016, Sonic Solutions and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Placing Agreement whereby the parties agreed to extend the Placing Period from 31 March 2016 to 14 April 2016 since the Placing Agent requires additional time to procure the Places due to public holidays.

Pursuant to the Supplemental Agreement, save as disclosed above, all other terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

By order of the Board  
**KSL Holdings Limited**  
**Li Kai Shun**  
*Chairman*

Hong Kong, 1 April 2016

*As at the date of this announcement, the executive Directors are Dr. Li Kai Shun, Mr. Tam Yi Shek, Mr. Chan Kin Pong, Ms. Au Man Yi and Ms. Tong Jiangxia; and the independent non-executive Directors are Mr. Ho Ho Ming, Mr. Ong Chi King, Mr. Ko Chi Keung and Ms. Kwong Ka Ki.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.kslholdings.com](http://www.kslholdings.com).*