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## **KSL Holdings Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8170)**

### **PLACING OF EXISTING SHARES BY THE CONTROLLING SHAREHOLDER**

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Reference is made to the announcement of the Company dated 5 February 2016 in relation to the Placing of existing Shares by the controlling shareholder of the Company and the announcement of the Company dated 1 April 2016 in relation to the extension of the Placing Period of the Placing (the “**Announcements**”) (the “**Placing**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company was informed by Sonic Solutions, being the controlling shareholder of the Company, that a total of 70,320,000 Shares were placed by the Placing Agent at the Placing Price of HK\$2.70 per Share pursuant to the terms and conditions of the Placing Agreement during the Placing Period. As confirmed by the Placing Agent, the Placees and their ultimate beneficial owners are independent of and not connected nor acting in concert (as defined under the Hong Kong Code on Takeovers and Mergers) with the Company or any of its connected persons (as defined in the GEM Listing Rules).

The following is a summary of the shareholding structure of the Company immediately after completion of the Placing:

	<b>Shareholding immediately after completion of the Placing</b>	
	<i>Number of Shares held</i>	<i>Approximate % of Shares in issue</i>
Sonic Solutions ( <i>Note</i> )	140,080,000	34.07%
The Placees and other public shareholders	<u>271,120,000</u>	<u>65.93%</u>
Total	<u>411,200,000</u>	<u>100%</u>

*Note:* Dr. Li Kai Shun, the Chairman and an executive Director, owns the entire issued share capital of Sonic Solutions.

By order of the Board  
**KSL Holdings Limited**  
**Li Kai Shun**  
Chairman

Hong Kong, 15 April 2016

*As at the date of this announcement, the executive Directors are Dr. Li Kai Shun, Mr. Tam Yi Shek, Mr. Chan Kin Pong, Ms. Au Man Yi and Ms. Tong Jiangxia; and the independent non-executive Directors are Mr. Ko Chi Keung, Mr. Ho Ho Ming, Mr. Ong Chi King and Ms. Kwong Ka Ki.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.kslholdings.com](http://www.kslholdings.com).*