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KSL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8170)

INSIDE INFORMATION IN RELATION TO LOAN AGREEMENT

This announcement is made by KSL Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of KSL Holdings Limited (the “**Company**”) dated 23 December 2016, 24 March 2017, 23 June 2017, 27 September 2017, 27 October 2017, 2 November 2017 and 17 November 2017 (collectively, the “**Announcements**”) in relation to the Loan Agreement, the extension of the repayment date of the Loan Agreement and default in repayment of the Loan. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

REPAYMENT OF THE LOAN BY THE BORROWER

The Board would like to inform the shareholders and potential investors of the Company that the Borrower repaid the Loan and accrued interest in full (including accrued interest between the commencement date of default in repayment of the Loan on 15 November 2017 and up to the date of this announcement) in the sum of approximately HK\$22,563,000 on 15 December 2017. The Board considers that there has been no material adverse impact on the business operation and financial position of the Group due to the late repayment of the Loan by the Borrower.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
KSL Holdings Limited
Tong Jiangxia
Chairperson

Hong Kong, 15 December 2017

As at the date of this announcement, the executive Directors are Ms. Tong Jiangxia, Mr. Au Siu Chung, Mr. Long Jie and Mr. Yuan Shuang Shun; and the independent non-executive Directors are Ms. Chui Pui Yu, Mr. Tang Yiu Wing and Ms. Kwong Ka Ki.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.