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KSL HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8170)

EXPIRY OF LONG STOP DATE AND LAPSE OF MAJOR TRANSACTION

Reference is made to the announcements of the Company dated 31 May 2017 and 21 June 2017 (the “**Announcements**”) in respect of, amongst other things, the major transaction in relation to the proposed acquisition of the entire issued share capital of GuoKing (HK) Securities & Futures Co., Limited (the “**Major Transaction**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the Sale & Purchase Agreement, the Acquisition is subject to the fulfillment (or waiver) of the conditions precedent set out therein on or before 31 August 2017 (the “**Long Stop Date**”) or such later date as may be agreed between Hang Tai and the Vendor in writing.

As certain conditions precedent have not been fulfilled (or waived) and the Board has no intention to extend the Long Stop Date upon expiry thereof, the Sale & Purchase Agreement has lapsed and ceased to have any effect and neither Hang Tai nor the Vendor shall have any obligations and liabilities towards each other thereunder.

The Board considers that the termination of Sale & Purchase Agreement and lapse of the Major Transaction will not have any material adverse impact on the existing business of the Group.

By order of the Board
KSL Holdings Limited
Tong Jiangxia
Chairperson

Hong Kong, 5 January 2018

As at the date of this announcement, the executive Directors are Ms. Tong Jiangxia, Mr. Au Siu Chung, Mr. Long Jie and Mr. Yuan Shuang Shun; and the independent non-executive Directors are Ms. Chui Pui Yu, Mr. Tang Yiu Wing and Ms. Kwong Ka Ki.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.