

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

KSL Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 08170)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of KSL Holdings Limited (the “**Company**”) dated 26 January 2018 in relation to, among others, the appointment of executive Director, change of independent non-executive Director and member of the Audit Committee and Nomination Committee. Unless otherwise stated, capitalised terms used herein shall bear the same meaning as those defined in the Announcement.

The Board noted an inadvertent typographical error in the biography of Ms. Xiao in the Announcement. The Board wishes to clarify that Ms. Xiao obtained a bachelor degree of Art from Hubei Institute of Fine Arts (HIFA) (湖北美術學院) in **2017** instead of 2006 as stated in the Announcement.

Save for the aforesaid, the Company confirms that there is no other clarification that is required to be made regarding the Announcement.

By order of the Board
KSL Holdings Limited
Tong Jiangxia
Chairperson

Hong Kong, 2 February 2018

As at the date of this announcement, the executive Directors are Ms. Tong Jiangxia, Mr. Au Siu Chung, Mr. Long Jie, Mr. Yuan Shuang Shun and Ms. Xiao Yi Liao Ge; and the independent non-executive Directors are Mr. Tang Yiu Wing, Ms. Kwong Ka Ki and Mr. Yu Hua Chang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.