

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

KSL Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8170)

PROFIT WARNING

This announcement is made by KSL Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 July 2016, the Group expects that the net profit of the Group for the year ended 31 July 2016 will decline by about 40% to 50% as compared with the net profit recorded for the year ended 31 July 2015. Such decrease was mainly due to the decrease in revenue and the decrease in gross profit margin for the Group’s contracting business as a result of a tougher competitive condition in the contracting business faced by the Group.

The Company is still in the process of finalising the consolidated financial results of the Group for the year ended 31 July 2016. The information contained in this announcement is only based on the information currently available and the preliminary review on the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the auditors of the Company as at the date of this announcement and may be subject to further adjustments.

Shareholders and potential investors are advised to peruse the financial results for the year ended 31 July 2016 with care when it is released. The annual results announcement of the Group for the year ended 31 July 2016 shall prevail over the information contained hereon, and will be published in October 2016 pursuant to the requirements of the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
KSL Holdings Limited
Li Kai Shun
Chairman

Hong Kong, 20 September 2016

As at the date of this announcement, the executive Directors are Mr. Li Kai Shun, Ms. Tong Jiangxia, Ms. Au Man Yi, and Mr. Chai Nan; and the independent non-executive Directors are Mr. Ko Chi Keung, Mr. Ho Ho Ming and Ms. Kwong Ka Ki.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.