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KSL Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8170)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of KSL Holdings Limited (the “**Company**”) dated 31 May 2017 in respect of, amongst others, the acquisition of the entire issued share capital of GuoKing (HK) Securities & Futures Co., Limited (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, a circular containing, among other things, (i) major terms of the Sale & Purchase Agreement; (ii) further details of the Acquisition; (iii) the financial information of the Target Companies; (iv) unaudited pro forma financial information of the Enlarged Group and (v) a notice to convene the EGM (the “**Circular**”), is expected to be despatched to the Shareholders on or before 21 June 2017.

As additional time is required to finalise certain information in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 14 July 2017.

Further announcement(s) will be made by the Company as and when appropriate.

By order of the Board
KSL Holdings Limited
Tong Jiangxia
Chairperson

Hong Kong, 21 June 2017

As at the date of this announcement, the executive Directors are Ms. Tong Jiangxia, Ms. Au Man Yi, Mr. Wang Peng, Mr. He Jian Wen and Mr. Long Jie; and the independent non-executive Directors are Mr. Tang Yiu Wing, Ms. Chui Pui Yu and Ms. Kwong Ka Ki.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.kslholdings.com.